

## Agenda

### Day 1

7:30 AM	8:30 AM	<b>Arrival &amp; Breakfast</b>
8:30 AM	9:15 AM	<b>Welcome &amp; Introductions</b>   <i>Patricia Dookram &amp; Brad Totten</i> Opening Remarks Client Roundtable Introductions Cority Updates
9:15 AM	9:45 AM	<b>Customer Roundtable</b>   <i>Brad Totten +</i> During this session, our Product Manager will give insights into how Cority continuously evolves its product, share some of the plans for our future product, and offer customers an opportunity to ask questions about our product management process and plans
9:45 AM	10:00 AM	<b>Morning Break</b>
10:00 AM	11:30 AM	<b>Enhancements to Business Intelligence Suite</b>   <i>Stephanie Stokes</i> This session will give an in-depth look at the latest features of the Business Intelligence (BI) Suite. Clients will gain an understanding of how the new features work, and how they could be used to enhance their environment. Topics covered will include: new report writer functions, updates to Advanced Dashboard and Data Cube and an overview of the new Analytics suite.
11:30 AM	12:00 PM	<b>Networking</b>   <i>Stephanie Stokes</i> Cority customers often learn best from each other. This will be a fun, interactive session intended to get the Roundtable attendees acquainted with each other and build up their network of Cority customers.
12:00 AM	12:45 PM	<b>Lunch (provided)</b>
12:45 PM	1:00 PM	<b>Afternoon Preview</b>   <i>Patricia Dookram</i>
1:00 PM	2:45 PM	<b>Enhancements to Occupational Health Suite</b>   <i>Chrissy Smith</i>

This session will include exciting recent enhancements to the Occupational Health suite, Framingham Risk Score and automating Case Management. These features improve your user experience and save time while working in the Occupational Health suite.

2:45 PM	3:00 PM	<b>Afternoon Break</b>
3:00 PM	4:00 PM	<b>Report Building &amp; Configuration for the Dashboard   Chrissy Smith</b> This session will provide users with some examples of advanced report writer reports and a demonstration of configuration of example OH advanced dashboards.
4:00 PM	4:30 PM	<b>Keeping up with Cority Releases   Stephanie Stokes</b>
5:00 PM	7:00 PM	<b>Cocktail Reception   Drinks &amp; Apps   Upstairs @ The Kimberly</b>

## Day 2

7:45 AM	8:30 AM	<b>Arrival &amp; Breakfast</b>
8:30 AM	8:45 AM	<b>Welcome   Patricia Dookram</b>
8:45 AM	9:15 AM	<b>Quiz   Stephanie Stokes</b>
9:15AM	10:15 AM	<b>Immunization   Chrissy Smith</b>
10:15 AM	10:30 PM	<b>Break</b>
10:30 PM	11:45 PM	<b>Platform New Features   Stephanie Stokes</b> This session will give an in-depth look at the latest features of the Cority Platform. Users will gain an understanding of how the new features work, and how they could be used to enhance their environment. Topics covered will include: Form Mapper, time driven business rules, and new question types.
11:45 PM	1:00 PM	<b>Lunch (provided)</b>
1:00 PM	2:30 PM	<b>1:1 Hands-On Sessions, Q&amp;A, Meetings   CAMs, Customer Success</b>